

Task	When?	Resources	Live Call?	Call Outline			
Owner Commitment Call	1-3 Days Post Signup	Immersive Onboarding Questionnaire Outline	Yes	IHT Owner Commitment Call Outline			
Champion Designation	1-3 Days Post Signup	Immersive Champion Onboarding Emails	No				
Hardware Readiness & Setup	1-3 Days Post Signup	Hardware Setup Guide for Tablet	No				
		Two Tablet Synchronization					
Owner Business Case Session	Days 3-5	https://www.aud.coach/immersive-calculator	Yes	Business Case for Immersive - Owner Go-Live Session.pdf			
		Immersive Practice Impact Dashboard		CONSULT LOG-3.png			
		Consultation Log for Front Desk					
Clinician Training - Basic Device Use	Days 3-7	Immersive App Training Series	No				
Clinician Training - Overview	Days 3-7	Intro Clinician Counseling Scripts and Demo Implementation Guide.pdf	No				
		Introduction Understanding the Immersive Engage Tool-2.pdf	No				Presentations are in Canva
Clinician Training - When & How	Days 7-14	Appointment #1 Clinician Counseling Scripts and Demo Implementation Guide.pdf	No				
		Full Consultation Immersive Clinician Training.pdf					
		Appointment #2 Clinician Counseling Scripts and Demo Implementation Guide.pdf					
		Screening to FHA Immersive Clinician Training.pdf					
		Appointment #3 Clinician Counseling Scripts and Demo Implementation Guide.pdf					
		Existing Patient Upgrade Immersive Clinician Training.pdf					
Three-Demo Practice Protocol	Days 7-14	Three Demo Practice Protocol.docx	No				
Other Important Documents							
Two Tablet Synchronization		One-time Wireless Connection Setup Guide.pdf					